

APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

Period start date							
Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	1	July	2022		30	June	2023

Reference and administration details

Charity name	The Bridge of Allan and Dunblane Rotary Charity Trust
Other names charity is known by	
Registered charity number	SC050998
Charity's principal address	Aberuchal
	Kilbryde Crescent
	Dunblane
	Postcode FK15 9AZ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David John Chisholm		Whole Year	
2	Steve Bassett	Treasurer	Whole Year	
3	Alister Stuart Brown	Secretary	Whole Year	
4	Russell Wheeler		21 Feb 2023- 30 June 2023	
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
None	

Structure, governance and management

Type of governing document

Trustees are responsible for ensuring compliance with the legal and Statutory framework of OSCR. This includes income and expenditure approval in accordance with statutory requirements.

Trustee recruitment and appointment

Trustees are appointed from the current membership of the Rotary Club of Bridge of Allan and Dunblane. There are a minimum of 3 and maximum of 5 Trustees appointed at any time.

Objectives and activities

Charitable purposes

The prevention or relief of poverty, The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage.

Summary of the main activities in relation to these objects

Financial support for local youth organisation
Donations to School's vocational activity
Financial support to CHAS
Financial support to Strathcarron Hospice
Raised funding to support the DEC Pakistan appeal
Financial contribution to Rotary project in Ukraine
Fund Raising activity to support above

Achievements and performance

Summary of the main achievements of the charity during the financial period	Funds raised and disbursed: £7200 was raised and disbursed for CHAS (Children's Hospice Scotland) £3216 was raised and disbursed to Shelterbox for the Turkey earthquake appeal. £1737 was raised and disbursed to the DEC appeal for Pakistan £895 was disbursed to schools photography initiatives £420 was raised and disbursed to The Dunblane Centre £3400 disbursed to Strathcarron Hospice £2500 was disbursed to the Ukraine water projected via the Rotary Club of Alloa £618 was raised and disbursed to Marie Curie £700 was donated to Start up Stirling £150 was disbursed to Primary school competitions £150 was disbursed to support youth vocational work
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Financial review

Brief statement of the charity's policy on reserves	There are no reserves.
Details of any deficit	None
Donated facilities and services (if any)	None

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) Alister Stuart Brown

Position (e.g. Chair) Secretary

Date 12-2-2024