

APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	26	May	2021	To	30	June	2022

Reference and administration details

Charity name

Other names charity is known by

Registered charity number

Charity's principal address

The Bridge of Allan and Dunblane
Rotary Charity Trust

SC050998

Aberuchal

Kilbryde Crescent

Dunblane

Postcode FK15 9AZ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David John Chisholm		Whole Year	
2	Steve Bassett	Treasurer	Whole Year	
3	Alister Stuart Brown	Secretary	Whole Year	
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20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
None	

Structure, governance and management**Type of governing document**

Trustees are responsible for ensuring compliance with the legal and Statutory framework of OSCR. This includes income and expenditure approval in accordance with statutory requirements.

Trustee recruitment and appointment

Trustees are appointed from the current membership of the Rotary Club of Bridge of Allan and Dunblane. There are a minimum of 3 and maximum of 5 Trustees appointed at any time.

Objectives and activities**Charitable purposes**

The prevention or relief of poverty, The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage.

Summary of the main activities in relation to these objects

Financial support for local youth organisation
Donations to High School vocational activity
Supported Rotary Polio eradication initiative.
Supported Rotary National Fund
Financial support to CHAS
Raised funding to support the DEC Ukraine appeal
Fund Raising activity to support above

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Achievements and performance

Summary of the main achievements of the charity during the financial period

- Funds raised and disbursed:**

£7397 was raised and disbursed to the DEC appeal for Ukraine.
 £776 was raised and disbursed to Shelterbox.
 £10182 was raised for CHAS
 £5509 was raised and disbursed to Strathcarron Hospice
 £500 was donated to Stirling Women's Aid
 £750 was donated to the Rotary Foundation UK Fund
 £250 was donated to Polio Plus
 £250 to local youth sports

Financial review

Brief statement of the charity's policy on reserves

There are no reserves.

Details of any deficit

None

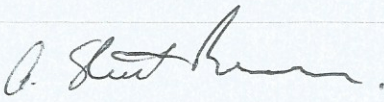
Donated facilities and services (if any)

None

Other optional information**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alister Stuart Brown	
Position (e.g. Chair)	Secretary	
Date	10 February 2023	